

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 14, 2010**

**DOUGLAS DYNAMICS, INC.**

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**001-34728**  
(Commission File Number)

**134275891**  
(IRS Employer  
Identification No.)

**7777 North 73<sup>rd</sup> Street**  
**Milwaukee, Wisconsin**  
(Address of Principal Executive Offices)

**53223**  
(Zip Code)

Registrant's telephone number, including area code: **(414) 354-2310**

**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On May 14, 2010, Douglas Dynamics, Inc. (the "Company") announced that the selling stockholders in its initial public offering closed the sale of an additional 1.5 million shares of common stock as a result of the underwriters' full exercise of the over-allotment option granted in connection with the offering. The closing of this sale brings the total shares of common stock sold by the selling stockholders in the offering to 5 million. The Company will not receive any of the proceeds from the sale. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

Exhibit 99.1 Press Release, dated May 14, 2010.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DOUGLAS DYNAMICS, INC.**  
(Registrant)

Date: May 14, 2010

/s/ Robert McCormick

(Signature)

Name: Robert McCormick  
Title: Vice President, Chief Financial Officer, Treasurer and Secretary

Douglas Dynamics, Inc. Announces Closing of Underwriters' Full Exercise of Over-Allotment Option in Connection with Its Initial Public Offering

Milwaukee, May 14, 2010 (GLOBE NEWSWIRE) — Douglas Dynamics, Inc. (NYSE: PLOW) announced today that the selling stockholders in its initial public offering closed the sale of an additional 1.5 million shares of common stock as a result of the underwriters' full exercise of the over-allotment option granted in connection with the offering. The shares were sold to the underwriters at the initial public offering price of \$11.25 per share, less the underwriting discount. The closing of this sale brings the total shares of common stock sold by the selling stockholders in the offering to 5 million. Douglas Dynamics will not receive any proceeds from the sale.

The joint book-running managers of the initial public offering were Credit Suisse Securities (USA) LLC and Oppenheimer & Co. Inc.

A registration statement relating to this offering was filed with and declared effective by the Securities and Exchange Commission. This press release shall not constitute an offer to sell or a solicitation of an offer to buy common stock of Douglas Dynamics, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful.

Copies of the final prospectus relating to the offering may be obtained for free by visiting the U.S. Securities and Exchange Commission Web site at [www.sec.gov](http://www.sec.gov). Alternatively, you may obtain a copy of the final prospectus by contacting: Credit Suisse, Prospectus Department, One Madison Avenue, Level 1B, New York, NY 10010, telephone 800-221-1037.

About Douglas Dynamics

Headquartered in Milwaukee, Wisconsin, Douglas Dynamics designs, manufactures and sells snow and ice control equipment for light trucks, which is comprised of snowplows and sand and salt spreaders, and related parts and accessories. Douglas Dynamics sells its products under the WESTERN®, FISHER® and BLIZZARD® brands through a distributor network, primarily consisting of truck equipment distributors located throughout the Midwest, East and Northeast regions of the United States as well as all provinces of Canada.

CONTACT: Douglas Dynamics, Inc.

Bob McCormick

414-362-3868

[investorrelations@douglasdynamics.com](mailto:investorrelations@douglasdynamics.com)

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